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To our valued clients:

For many years, all of us at Gray Pilgrim and Associates have worked to help clients achieve their financial goals.

In the past, we have worked with outside investment advisors, and relied on those firms to help our clients with investment planning. But many clients have asked if we could also be the one-stop for all of their retirement planning and investment advice. So, we have taken your requests to heart and would like to introduce you to our new division - EPIC Wealth.

We have created EPIC Wealth to be your go to source for investment advice and planning for your retirement and long-term financial goals. EPIC Wealth can create a custom plan that will revolve around your needs, goals and desires for your financial future.

Charlene Bridger is EPIC Wealth's investment advisor. She has an MBA from Capella University and holds her series 7 and series 66 investment licenses. And now, in unison with Charlene, we will be able to better serve all our client's financial needs.

We are excited about our new team approach and look forward to working with you.

Sincerely,

Robert J. Gray - Partner

Handwritten signature of Robert J. Gray in blue ink.

Darla M. Pilgrim - Partner

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Jerry L. Hose - Partner

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Lori M. Hogue - Partner

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